IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF TEXAS MIDLAND DIVISION

In re:	§	
	§	Case No. 16-70042
ATK OILFIELD TRANSPORTATION	§	
INC.,	§	Chapter 15
	§	
Debtor in a foreign proceeding.	§	Joint Administration Pending
	§	
In re:	§	
	§	Case No. 16-70043
ATK OILFIELD TRANSPORTATION	§	
(USA) INC.,	§	Chapter 15
	§	
Debtor in a foreign proceeding.	§	Joint Administration Pending
	§	

NOTICE OF HEARING

Now comes Ernst & Young, Inc. ("**EY**"), the court-appointed receiver (the "**Receiver**") and authorized foreign representative of the above-captioned Debtors and states:

PLEASE TAKE NOTICE that a hearing will be conducted on April 4, 2016 at 9:00 Central Time in the United States Courthouse, 615 E. Houston Street, Courtroom 1, San Antonio, Texas 78205, to consider the following:

1. Receiver's Emergency Ex Parte Application For Temporary Restraining Order And Relief Pursuant To Sections 105(A) And 1519 Of The Bankruptcy Code.

2. Emergency Motion to Jointly Administer.

Any person desiring to appear telephonically at the hearing should contact CourtCall at (866) 582-6878 Monday through Friday between the hours of 5:00 a.m. and 5:30 p.m. (Pacific Time). In order to ensure the ability to participate telephonically, CourtCall must receive any request no later than the business day prior to the hearing.

Dated: April 1, 2016

Respectfully submitted,

NORTON ROSE FULBRIGHT US LLP

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-and-

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COUNSEL FOR CANADIAN RECEIVER

CERTIFICATE OF SERVICE

I hereby certify that contemporaneously with the filing of the foregoing, I directed noticing agent UpShot Services, LLC to serve a copy of the foregoing on parties in interest in this case. The Receiver will supplement this certificate of service with proof of service and a copy of such service list.

/s/ Steve A. Peirce